SNAPSHOT: Office of Community & Economic Development

INCENTIVES & ENTERPRISE ZONES:

Workforce Technical Training Grant 2018

19: Total No. Businesses | **284:** No. of Employees | **\$87,707.83:** Total \$ Disbursed *Next round applications due October 19, 2018*

Loan Programs 2018

5: Applications | **1**: Approved for \$50,000 Rolling applications accepted

OCED BUSINESS ENGAGEMENT ACTIVITY YEAR-TO-DATE



Business Engagement Activity includes visits, events, and resource support

THE GROUNDFLOOR

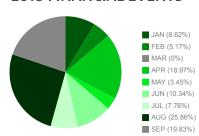
CURRENT MEMBERSHIP: 9



DEF:::TECH
MARYLAND
Defense Technology Commercialization Center

TOTAL MEETINGS FY19: 44
TOTAL EVENTS FY19: 20
TOTAL IMPRESSIONS FY19: 503

2018 FINANCIAL EVENTS



Total Attendance to Date: 116



VAI COMPANIES HELPED JUL-SEP 2018: 36



SBDC IMPRESSIONS TOTAL FY19: **185**

Imnressions: # of mission-related interaction

DECEMBER 2014 - DECEMBER 2017 \$382M CAPITAL INVESTMENT

6.6M SQUARE FOOTAGE | **2,500** NEW JOBS

CALENDAR YEAR 2018 TO-DATE

\$99.5M CAPITAL INVESTMENT

1.2M SQUARE FOOTAGE | 540 NEW JOBS



MONTHLY STAT REPORT

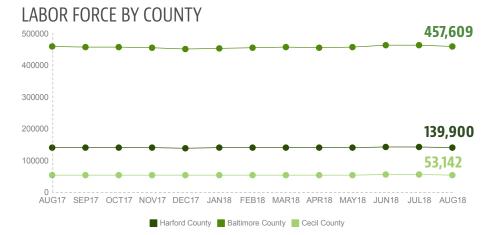
HARFORD COUNTY ECONOMIC DEVELOPMENT SERVICES

BARRY GLASSMAN, County Executive LEN PARRISH, Director

October 2018



Labor Statistics



UNEMPLOYMENT RATE BY COUNTY 4.0% 4.3% 4.9%

AUG17 SEP17 OCT17 NOV17 DEC17 JAN18 FEB18 MAR18 APR18 MAY18 JUN18 JUL18 AUG18

■ Harford County ■ Baltimore County ■ Cecil County

SWN Statistics - JUL RESOURCE ROOM VISITORS 11 11 229 SEMINARS 6 RECRUITING EVENTS 1 Susquehanna Workforce Network - September 2018

IN-COMMUTE JOBS: **33,323**OUT-COMMUTE JOBS: **69,422**Census Bureau - 2015

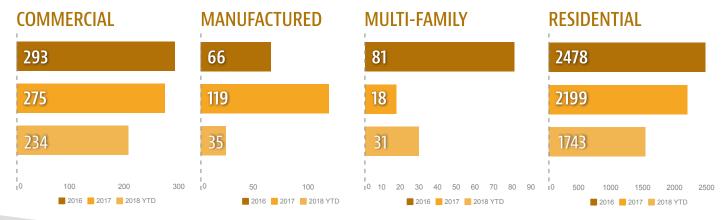
MARYLAND UNEMPLOYMENT: 4.2% NATIONAL UNEMPLOYMENT: 3.7%

Employed: 134,309 (96%)
Unemployed: 5,591 (4%)

HARFORD COUNTY LABOR FORCE

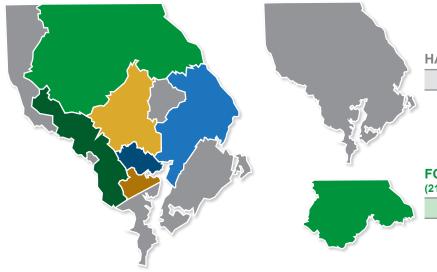
Bureau of Labor Statistics - August 2018

Building Permit Activity January 2016 - July 2018



Energov Building Permit Report - September 2018

Housing Market Minute



HARFORD COUNTY (TOTAL)

	Aug '18	Aug '17	
Units Sold	398	370	^ 7%
Med Sale Price	\$265,250	\$265,000	

FOREST HILL, JARRETTSVILLE, NORTH

(21050, 21084, 21154, 21132, 21160, 21034)

	Aug '18	Aug '17	
Units Sold			
Med Sale Price	\$380,000	\$370,750	^ 2%

Business Vacancy Rates



AVERAGE RENTAL RATE / SQ FT



CoStar Market Analytics - Q3 2018

14.7%



ABERDEEN, BELCAMP, HAVRE DE GRACE (21001, 21017, 21078, 21028, 21130)

	Aug '18	Aug '17	
Units Sold	95	80	^ 16%
Med Sale Price	\$235,000	\$210,750	^ 12%



BEL AIR (21014, 21015)

	Aug '18	Aug '17	
Units Sold	120	114	^ 5%
Med Sale Price	\$272,450	\$311,000	v 12%

FALLSTON & JOPPA (21047, 21085)



	Aug '18	Aug '17	
Units Sold	42	35	^ 17%
Med Sale Price	\$326,000	\$328,550	v 1%

ABINGDON (21009)



	Aug '18	Aug '17	
Units Sold	56	57	v 2%
Med Sale Price	\$246,100	\$238,000	^ 3%

EDGEWOOD (21040)



	Aug '18	Aug '17	
Units Sold	23	23	
Med Sale Price	\$165,000	\$158,050	^ 4%

Long and Foster Market Minute - August 2018